

MEDIA RELEASE

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Ausbil to launch Active Dividend Income ETF in 2025

Ausbil Investment Management (**Ausbil**) is pleased to announce plans to introduce its first exchange-traded Fund (**ETF**) for its Active Dividend Income strategy in the first half of 2025.

The Ausbil Active Dividend Income strategy has proven popular among investors, demonstrating significant growth in assets under management. The strategy focuses on maximising dividend income and franking credits, aiming to deliver a consistent income stream that grows with inflation over time. By employing an active management approach, the strategy has the flexibility to adapt to changing market conditions and seize attractive income opportunities.

“We are excited to broaden the accessibility of the Ausbil Active Dividend Income Fund through the upcoming ETF launch,” said Mark Knight, Chief Executive Officer of Ausbil. “By offering an ETF, we aim to cater to the growing demand from investors and self-managed superannuation funds seeking convenient and efficient access to our income-focused investment solutions,” Knight added.

Michael Price, the strategy’s portfolio manager, sees a substantial opportunity in the Australian listed market for active dividend income managers. “While there are several passive, rules-based options available, we believe Ausbil’s active management approach provides a distinct competitive advantage,” he said. “Through rigorous security selection and dynamic portfolio positioning, we strive to offer investors a more rewarding tax effective dividend-focused investment experience.”

The Active Dividend Income ETF will be Ausbil’s inaugural ETF listing.

About Ausbil Investment Management

Ausbil is a leading Australian based investment manager. Established in April 1997, Ausbil’s core business is the management of Australian and global equities for major superannuation funds, institutional investors, master trust and retail clients. Ausbil is owned by its employees and indirectly by New York Life Investment Management Holdings LLC, a wholly owned subsidiary of New York Life Insurance Company. As of 31 October 2024, Ausbil manage over \$19.5 billion in funds under management. For more information, visit www.ausbil.com.au.

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For further information or to schedule an interview please contact:

Natasha Moldrich
Senior Consultant at Honner
Tel: +612 8248 3740
Mob: +61 (0)404 863 267

Ausbil Investment
Management Limited
ACN 076 316 473
AFSL 229722
Level 27
225 George Street
Sydney NSW 2000
GPO Box 2525
Sydney NSW 2001
Phone 61 2 9259 0200